

ORRICK, HERRINGTON & SUTCLIFFE LLP

Jonathan P. Guy
1152 15th Street, N.W.
Washington, DC 20005-1706
Telephone: (202) 339-8400

Counsel for Koch Refining International Pte. Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X
	:
In re:	: Chapter 11
	:
Lehman Brothers Holdings Inc., <u>et al.</u>,	: Case No. 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
-----	X

**NOTICE OF WITHDRAWAL OF PROOFS OF CLAIM
OF KOCH REFINING INTERNATIONAL PTE. LTD. (CLAIM NOS. 24275 & 24276)**

TO ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE that Koch Refining International Pte. Ltd. (“Koch Refining”), by its undersigned attorneys, hereby withdraws (i) its proof of claim against Lehman Brothers Commodity Services Inc., which Koch Refining filed on September 21, 2009, and which is designated as claim number 24276 on the official claims register, and (ii) its proof of claim against Lehman Brothers Holdings Inc., which Koch Refining filed on September 21, 2009, and which is designated as claim number 24275 on the official claims register. True and correct copies of the withdrawn proofs of claim are attached hereto as Exhibit 1.

Dated: November 17, 2011
Washington, D.C.

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: Jonathan P. Guy
Jonathan P. Guy
1152 15th Street, N.W.
Washington, D.C. 20005-1706
Telephone: (202) 339-8400
E-mail: jguy@orrick.com

Counsel for Koch Refining International Pte. Ltd.

EXHIBIT 1

Withdrawn Proofs of Claim

PROOF OF CLAIM

Filed: USBC - Southern District of New York
 Lehman Brothers Holdings Inc., et al.
 08-13555 (JMP) 0000024276

**THIS SPACE IS FOR COURT USE ONLY****United States Bankruptcy Court/Southern District of New York**

Lehman Brothers Holdings Claims Processing Center
 c/o Epiq Bankruptcy Solutions, LLC
 FDR Station, P.O. Box 5076
 New York, NY 10150-5076

In Re: Lehman Brothers Holdings Inc., et al.
 Debtors. Chapter 11
 Case No. 08-13555 (JMP)
 (Jointly Administered)

Name of Debtor Against Which Claim is Held
 Lehman Brothers Commodity Services Inc. Case No. of Debtor
 08-13885

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Koch Refining International Pte. Ltd.
 c/o John Wingate, Senior Counsel, Koch Companies Public Sector, LLC
 4111 East 37th Street North, Wichita, KS 67220

With a copy to: Jonathan Guy, Orrick Herrington & Sutcliffe LLP
 Columbia Center, 1152 15th Street, N.W., Washington, D.C. 20005

(316) 828-6852 John.Wingate@Kochps.com
 Telephone number: Email Address:

Name and address where payment should be sent (if different from above)
 Koch Refining International Pte. Ltd.

c/o Jessica Estes, Accounting Supervisor
 4111 East 37th Street North, Wichita, KS 67220

(316) 828-7724 Jessica.Estes@Kochind.com
 Telephone number: Email Address:

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____
 (If known)

Filed on: _____

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ See addendum.

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete Item 6.

☒ Check this box if all or part of your claim is based on a Derivative Contract.*

☐ Check this box if all or part of your claim is based on a Guarantee.*

***IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.**

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is based on a Derivative Contract or Guarantee.

2. Basis for Claim: Derivative Contracts. See addendum.

(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____

(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☒ Other

Describe: Setoff. See addendum.

Value of Property: \$ _____ Annual Interest Rate _____ %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____

(See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date:

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Rodger Lindwall, Director

9/18/09

Rodger Lindwall JMW

Penalty for presenting fraudulent claim: Fine of up to \$300,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

☐ Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

Amount entitled to priority:

\$ _____

FOR COURT USE ONLY

FILED / RECEIVED

SEP 21 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

**ADDENDUM TO PROOF OF CLAIM OF KOCH REFINING INTERNATIONAL
PTE. LTD. AGAINST LEHMAN BROTHERS COMMODITY SERVICES INC.**

On October 3, 2008 (the "Petition Date"), Lehman Brothers Commodity Services Inc. (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Prior to the Petition Date, the Debtor entered into certain forward contracts and/or swap agreements with Koch Refining International Pte. Ltd. ("KRI"; the contracts, the "KRI Contracts") and certain of KRI's affiliates.¹ As security for the Debtor's obligations under the KRI Contracts, KRI holds a perfected security interest in collateral of the Debtor with an aggregate value of approximately \$2,990,000.00. The Debtor's obligations under the KRI Contracts are also guaranteed by the Debtor's affiliate, Lehman Brothers Holdings Inc., which is also a debtor in a bankruptcy case.²

The net amounts that are due and owing between the Debtor and KRI on account of the KRI Contracts will be fully determined at a future date. To the extent any amount is due and owing from the Debtor to KRI, KRI has or may have one or more non-contingent claims against the Debtor, some or all of which are secured. No judgment has been rendered, and no payments have been made, on these claims to date. To the extent any amount is due and owing from KRI to the Debtor, KRI reserves the right to exercise all of its setoff rights, among others, including,

¹ In accordance with this Court's Order dated July 2, 2009 establishing the deadline and procedures for filing proofs of claim based on derivative contracts, KRI will electronically file documentation evidencing the KRI Contracts on or before October 22, 2009.

² Contemporaneous with the filing of this Proof of Claim, KRI is also filing a proof of claim against Lehman Brothers Holdings Inc. based on the guarantee.

without limitation, its right to set off amounts due and owing from the Debtor to KRI's affiliates.³

KRI reserves the right to amend and/or supplement this Proof of Claim at any time and in any manner. KRI specifically reserves the right to amend and/or supplement this Proof of Claim for additional claims that may be based on the same or additional documents and/or information. KRI hereby asserts the following additional claims, to the extent that any such claims exist, as to all of which KRI expressly reserves all rights, notwithstanding anything contained in this Proof of Claim: (a) contingent claims; (b) claims which may be currently in amounts not fully ascertainable but to be later provided if such claims are fixed and/or liquidated; and (c) claims as to interest or other charges in addition to the principal amount of this Proof of Claim. KRI further reserves the right to file additional Proofs of Claim for administrative expenses or other claims entitled to priority.

KRI also reserves the right to exercise any and all of its rights and defenses, whether under the Bankruptcy Code, applicable law, or otherwise, including, without limitation, any rights of setoff, recoupment, contribution and/or indemnification, and all rights under sections 553, 556, 560, and 561 of the Bankruptcy Code. KRI further reserves all rights accruing to it, and the filing of this Proof of Claim is not intended to constitute, and shall not be construed as: (a) an election of remedies; (b) a waiver, release or limitation of any rights of KRI against the Debtor or any other person; (c) a consent to termination of the Debtor's liability to KRI by any particular court, including, without limitation, this Court; (d) a consent to the jurisdiction or

³ Contemporaneous with the filing of this Proof of Claim, Koch Supply & Trading Sàrl, Koch Supply & Trading, LP, and Koch Financial Corporation are each filing proofs of claim against the Debtor.

venue of any particular court; or (e) a waiver or release of KRI's right to trial by jury, or a consent by KRI to a trial by jury in this Court or any other court.

KRI files this Proof of Claim to preserve its rights as against the Debtor. To the extent any affiliates or subsidiaries of the Debtor are in bankruptcy and are liable for the amounts described herein, this Proof of Claim shall be deemed as filed against such debtors as well. KRI likewise reserves all of its rights as against any affiliates and subsidiaries of the Debtor that are not in bankruptcy.



KOCH COMPANIES PUBLIC SECTOR, LLC
Legal, Government, Public Affairs

PAMELA REINKING
PARALEGAL

VIA OVERNIGHT MAIL

September 18, 2009

Epic Bankruptcy Solutions, LLC
Attention: Lehman Brothers Holdings Claims Processing
757 Third Avenue, 3rd Floor
New York, New York 10017

Re: Lehman Brothers Holdings Inc., et al. Bankruptcy Case No. 08-13555 (JMP)
Proofs of Claim for Koch Financial Corporation, Koch Supply & Trading, LP, Koch Supply &
Trading Sàrl, and Koch Refining International Pte. Ltd.

Dear Sir or Madam:

Enclosed are original Proofs of Claim which have been executed on behalf of Koch Financial Corporation, Koch Supply & Trading, LP, Koch Supply & Trading Sàrl, and Koch Refining International Pte. Ltd. for filing in the referenced bankruptcy, along with a copy of the same.

Please send acknowledgement of the filing of these claims by returning a file-stamped copy of each to me in the self-addressed, stamped envelope.

Thank you for your assistance in this matter.

Sincerely,

A handwritten signature in black ink, appearing to read 'Pamela Reinking', written over the word 'Sincerely,'.

Pamela Reinking

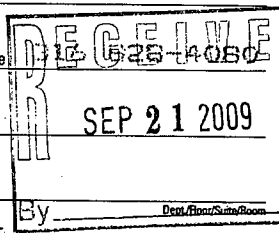
316.828.4783 Tel
316.828.7979 Fax

4111 E. 37th Street North
Wichita, Kansas 67220
pamela.reinking@kochps.com

www.kochind.com



1 From This portion can be removed for Recipient's records.
Date 9-18-09 FedEx Tracking Number 868444817999
Sender's Name Pamela Reintling Phone 525-4080
Company MOCH INDUSTRIES INC
Address 4111 E 37TH ST N
City WICHITA State KS ZIP 67220-3203
2 Your Internal Billing Reference 2001000094
3 To Recipient's Name Lehman Brothers Holdings Claim Processing
Company Epic Bankruptcy Solutions, LLC
Recipient's Address 757 Third Avenue 3rd Floor
We cannot deliver to P.O. boxes or P.O. ZIP codes.
Address
To request a package be held at a specific FedEx location, print FedEx address here.
City New York State NY ZIP 10017
0396073109



4a Express Package Service
☒ FedEx Priority Overnight
Next business morning. * Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
☐ FedEx Standard Overnight
Next business afternoon. * Saturday Delivery NOT available.
☐ FedEx 2Day
Second business day. ** Thursday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
FedEx Envelope rate not available. Minimum charge: One-pound rate.
☐ FedEx Express Saver
Third business day. * Saturday Delivery NOT available.
4b Express Freight Service
☐ FedEx 1Day Freight*
Next business day. ** Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
☐ FedEx 2Day Freight
Second business day. ** Thursday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
* Call for Confirmation.
5 Packaging
☒ FedEx Envelope*
☐ FedEx Pak*
Includes FedEx Small Pak, FedEx Large Pak, and FedEx Sturdy Pak.
☐ FedEx Box
☐ FedEx Tube
6 Special Handling
Include FedEx address in Section 3.
☐ SATURDAY Delivery
Not available for FedEx Standard Overnight, FedEx First Overnight, FedEx Express Saver, or FedEx 3Day Freight.
☐ HOLD Weekday at FedEx Location
Not available for FedEx First Overnight.
Does this shipment contain dangerous goods?
One box must be checked.
☒ No
☐ Yes
As per attached Shipper's Declaration.
☐ Yes
Shipper's Declaration not required.
☐ Dry Ice
Dry ice, 9 UN 1845
☐ Cargo
7 Payment Bill to:
☒ Sender
Enter FedEx Acct. No. or Credit Card No. below.
☐ Recipient
☐ Third Party
☐ Credit Card
Total Packages 1
Total Weight 4.1 lbs
8 Residential Delivery Signature Options
If you require a signature, check:
☒ No Signature Required
Package may be left without obtaining a signature for delivery.
☐ Direct Signature
Someone at recipient's address may sign for delivery. Fee applies.
☐ Indirect Signature
If no one is available at recipient's address, someone at a neighboring address may sign for delivery. Fee applies.
Rev. Date 10/06-Part #158279-©1994-2006 FedEx-PRINTED IN U.S.A.-SRF



fedex.com 1800.GoFedEx 1800.463.3339

RECIPIENT: PEEL HERE

PROOF OF CLAIM

Filed: USBC - Southern District of New York
 Lehman Brothers Holdings Inc., Et Al.
 08-13555 (JMP) 0000024275

**United States Bankruptcy Court/Southern District of New York**

Lehman Brothers Holdings Claims Processing Center
 c/o Epiq Bankruptcy Solutions, LLC
 FDR Station, P.O. Box 5076
 New York, NY 10150-5076

In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)
Name of Debtor Against Which Claim is Held Lehman Brothers Holdings Inc.	Case No. of Debtor 08-13555

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)

THIS SPACE IS FOR COURT USE ONLY

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Koch Refining International Pte. Ltd.
 c/o John Wingate, Senior Counsel, Koch Companies Public Sector, LLC
 4111 East 37th Street North, Wichita, KS 67220

With a copy to: Jonathan Guy, Orrick Herrington & Sutcliffe LLP
 Columbia Center, 1152 15th Street, N.W., Washington, D.C. 20005

Telephone number: (316) 828-6852 Email Address: John.Wingate@Kochps.com

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim

Number: _____

(If known)

Filed on: _____

Name and address where payment should be sent (if different from above)

Koch Refining International Pte. Ltd.
 c/o Jessica Estes, Accounting Supervisor
 4111 East 37th Street North, Wichita, KS 67220

Telephone number: (316) 828-7724 Email Address: Jessica.Estes@Kochind.com

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ See addendum.

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete Item 6.

☒ Check this box if all or part of your claim is based on a Derivative Contract.*

☒ Check this box if all or part of your claim is based on a Guarantee.*

***IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.**

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is a based on a Derivative Contract or Guarantee.

2. Basis for Claim: Guarantee. See addendum.

(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____

(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☒ Other

Describe: Setoff. See addendum.

Value of Property: \$ _____ Annual Interest Rate _____ %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____

(See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date:

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Rodger Lindwall, Director

Rodger Lindwall

JMW

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

☐ Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

Amount entitled to priority:

\$ _____

FOR COURT USE ONLY

FILED / RECEIVED

SEP 21 2009

EPIQ BANKRUPTCY SOLUTIONS, LLC

**ADDENDUM TO PROOF OF CLAIM OF KOCH REFINING INTERNATIONAL
PTE. LTD. AGAINST LEHMAN BROTHERS HOLDINGS INC.**

On September 15, 2008 (the "Petition Date"), Lehman Brothers Holdings Inc. (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Prior to the Petition Date, the Debtor's affiliate, Lehman Brothers Commodity Services Inc. ("Lehman Commodity"), entered into certain forward contracts and/or swap agreements with Koch Refining International Pte. Ltd. ("KRI"; the contracts, the "KRI Contracts") and certain of KRI's affiliates.¹ As security for Lehman Commodity's obligations under the KRI Contracts, KRI holds a perfected security interest in collateral of Lehman Commodity with an aggregate value of approximately \$2,990,000.00. Lehman Commodity's obligations under the KRI Contracts are also guaranteed by the Debtor (the "Guarantee").

The net amounts that are due and owing between Lehman Commodity and KRI on account of the KRI Contracts will be fully determined at a future date. To the extent any amount is due and owing from Lehman Commodity to KRI, KRI has or may have one or more non-contingent claims against the Debtor on account of the Guarantee. No judgment has been rendered, and no payments have been made, on these claims to date.²

KRI reserves the right to amend and/or supplement this Proof of Claim at any time and in any manner. KRI specifically reserves the right to amend and/or supplement this Proof of Claim

¹ In accordance with this Court's Order dated July 2, 2009 establishing the deadline and procedures for filing proofs of claim based on guarantees, KRI will electronically file documentation evidencing the KRI Contracts and the Guarantee on or before October 22, 2009.

² Contemporaneous with the filing of this Proof of Claim, KRI is also filing a proof of claim against Lehman Commodity.

for additional claims that may be based on the same or additional documents and/or information. KRI hereby asserts the following additional claims, to the extent that any such claims exist, as to all of which KRI expressly reserves all rights, notwithstanding anything contained in this Proof of Claim: (a) contingent claims; (b) claims which may be currently in amounts not fully ascertainable but to be later provided if such claims are fixed and/or liquidated; and (c) claims as to interest or other charges in addition to the principal amount of this Proof of Claim. KRI further reserves the right to file additional Proofs of Claim for administrative expenses or other claims entitled to priority.

KRI also reserves the right to exercise any and all of its rights and defenses, whether under the Bankruptcy Code, applicable law, or otherwise, including, without limitation, any rights of setoff, recoupment, contribution and/or indemnification, and all rights under sections 553, 556, 560, and 561 of the Bankruptcy Code. KRI further reserves all rights accruing to it, and the filing of this Proof of Claim is not intended to constitute, and shall not be construed as: (a) an election of remedies; (b) a waiver, release or limitation of any rights of KRI against the Debtor or any other person; (c) a consent to termination of the Debtor's liability to KRI by any particular court, including, without limitation, this Court; (d) a consent to the jurisdiction or venue of any particular court; or (e) a waiver or release of KRI's right to trial by jury, or a consent by KRI to a trial by jury in this Court or any other court.

KRI files this Proof of Claim to preserve its rights as against the Debtor. To the extent any affiliates or subsidiaries of the Debtor are in bankruptcy and are liable for the amounts described herein, this Proof of Claim shall be deemed as filed against such debtors as well. KRI likewise reserves all of its rights as against any affiliates and subsidiaries of the Debtor that are not in bankruptcy.



KOCH COMPANIES PUBLIC SECTOR, LLC
Legal, Government, Public Affairs

PAMELA REINKING
PARALEGAL

VIA OVERNIGHT MAIL

September 18, 2009

Epic Bankruptcy Solutions, LLC
Attention: Lehman Brothers Holdings Claims Processing
757 Third Avenue, 3rd Floor
New York, New York 10017

Re: Lehman Brothers Holdings Inc., et al. Bankruptcy Case No. 08-13555 (JMP)
Proofs of Claim for Koch Financial Corporation, Koch Supply & Trading, LP, Koch Supply &
Trading Sàrl, and Koch Refining International Pte. Ltd.

Dear Sir or Madam:

Enclosed are original Proofs of Claim which have been executed on behalf of Koch Financial Corporation, Koch Supply & Trading, LP, Koch Supply & Trading Sàrl, and Koch Refining International Pte. Ltd. for filing in the referenced bankruptcy, along with a copy of the same.

Please send acknowledgement of the filing of these claims by returning a file-stamped copy of each to me in the self-addressed, stamped envelope.

Thank you for your assistance in this matter.

Sincerely,

A handwritten signature in black ink, appearing to read 'Pamela Reinking', written over a horizontal line.

Pamela Reinking

316.828.4783 Tel
316.828.7979 Fax

4111 E. 37th Street North
Wichita, Kansas 67220
pamela.reinking@kochps.com

www.kochind.com



1 From This portion can be removed for Recipient's records.

Date 9-18-09 FedEx Tracking Number 868444817999
 Sender's Name Pamela Reintling Phone 714-526-4080
 Company ADCH INDUSTRIES INC
 Address 4111 E 37TH ST N
 City WICHITA State KS ZIP 67220-3203
 By _____ Dept./Floor/Suite/Room _____

2 Your Internal Billing Reference

2001000094

3 To

Recipient's Name Lehman Brothers Holdings Claim Processing Phone _____
 Company Spic Bankruptcy Solutions, LLC
 Recipient's Address 757 Third Avenue 3rd Floor
 We cannot deliver to P.O. boxes or P.O. ZIP codes.
 Address _____
 To request a package be held at a specific FedEx location, print FedEx address here.
 City New York State NY ZIP 10017



8684 4481 7999

4a Express Package Service

☒ FedEx Priority Overnight
 Next business morning.* Friday
 Shipments will be delivered on Monday
 unless SATURDAY Delivery is selected.
☐ FedEx Standard Overnight
 Next business afternoon.*
 Saturday Delivery NOT available.
☐ FedEx 2Day
 Second business day.* Thursday
 shipments will be delivered on Monday
 unless SATURDAY Delivery is selected.
☐ FedEx Express Saver
 Third business day.*
 Saturday Delivery NOT available.
 FedEx Envelope rate not available. Minimum charge: One-pound rate.

4b Express Freight Service

☒ FedEx 1Day Freight*
 Next business day.* Friday
 shipments will be delivered on Monday
 unless SATURDAY Delivery is selected.
☐ FedEx 2Day Freight
 Second business day.* Thursday
 shipments will be delivered on Monday
 unless SATURDAY Delivery is selected.

5 Packaging

☒ FedEx Envelope*
☐ FedEx Pak*
 Includes FedEx Small Pak,
 FedEx Large Pak, and FedEx Sturdy Pak.
☐ FedEx Box
☐ FedEx Tube

6 Special Handling

☒ SATURDAY Delivery
 Not available for
 FedEx Standard Overnight,
 FedEx First Overnight, FedEx Express
 Saver, or FedEx 3Day Freight.
☐ HOLD Weekday
 at FedEx Location
 Not available for
 FedEx First Overnight.
 Include FedEx address in Section 3.
 HOI at F Avail Over to sel
 Does this shipment contain dangerous goods?
 One box must be checked.
☒ No ☐ Yes
 As per attached
 Shipper's Declaration
☐ Yes
 Shipper's Declaration
 not required.
☐ Dry Ice
 Dry ice, 9 UN 1845
☐ Cargo
 Dangerous goods (including dry ice) cannot be shipped in FedEx packaging.

7 Payment

Bill to: _____ Enter FedEx Acct. No. or Credit Card No. below.
☒ Sender
 Acct. No. in Section
 1 will be billed.
☐ Recipient
☐ Third Party
☐ Credit Card

Total Packages 1 Total Weight 4.1 lb

*Our liability is limited to \$100 unless you declare a higher value. See the current FedEx Service Guide for details.

8 Residential Delivery Signature Options

If you require a signature, check:
☒ No Signature
 Required
 Package may be left
 without obtaining a
 signature for delivery.
☐ Direct Signature
 Someone at recipient's
 address may sign for
 delivery. Fee applies.
☐ Indirect Signature
 If no one is available at
 recipient's address, someone
 at a neighboring address may
 sign for delivery. Fee applies.